THE NUTS & BOLTS OF ZOOM MEDIATION & GETTING AGREEMENTS SIGNED

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MEDIATOR & ARBITRATOR, UPCHURCH WATSON WHITE & MAX

FLORIDA ACADEMY OF PROFESSIONAL MEDIATORS

JANUARY 26, 2021

WWW.ZOOM.US



- Unicorn company already over \$1 billion value before COVID 19.
- Competitors: GoToMeeting, WebEx, Google Hangouts, and Microsoft Teams.
- ZOOM is the #1 video conference platform.
- Went from 10 million to 200 million users in March and April 2020.
- Most Florida courts have adopted the platform.

APRIL 15, 2020 PALM BEACH COUNTY



Judge Samantha Schosberg Feuer





Zoom video conferencing for 4 weeks now....15th judicial circuit is and has been open for business.

#accesstocourts #socialandphysicaldistancing #inthezoomwhereithappens





ZOOM MEETINGS



Meetings

Online Meetings, Training & Technical Support

Watch Video | Learn More



Video Webinar

Marketing Events & Town Hall Meetings

Watch Video | Learn More



Conference Rooms

Build Collaboration-Enabled Conference Rooms

Watch Video | Learn More



Phone System

The next generation enterprise phone system

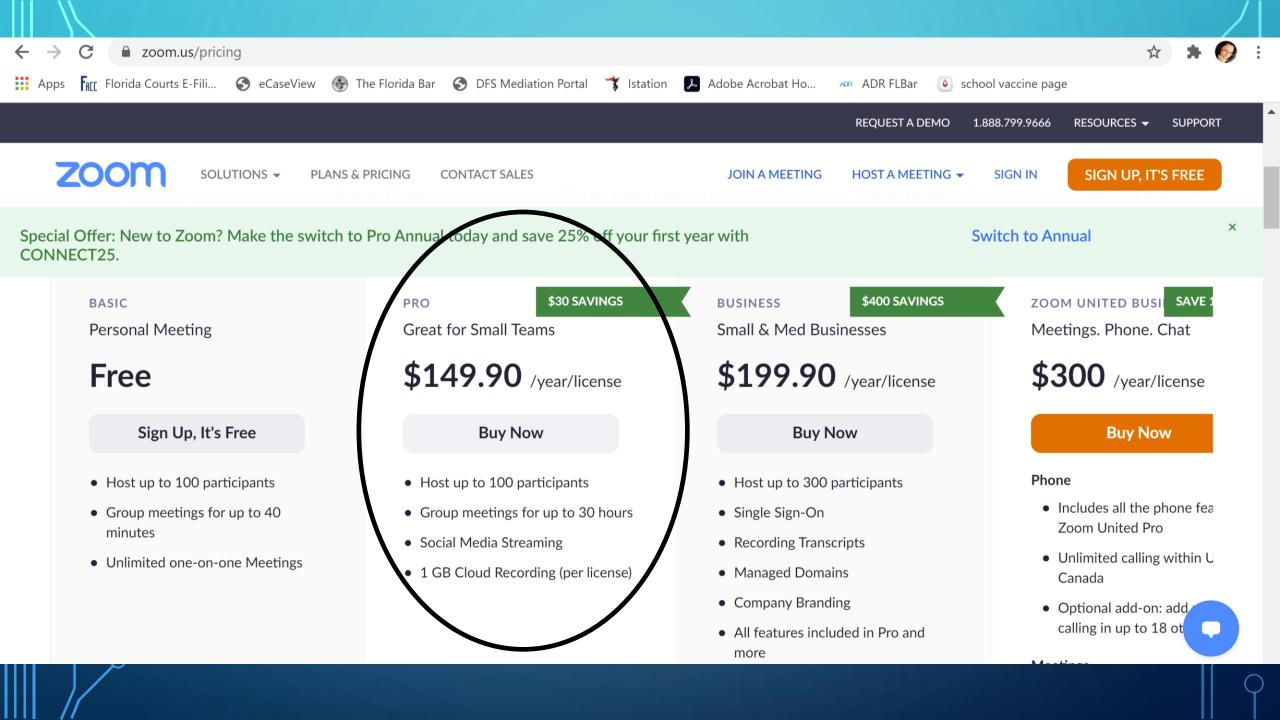
Learn More



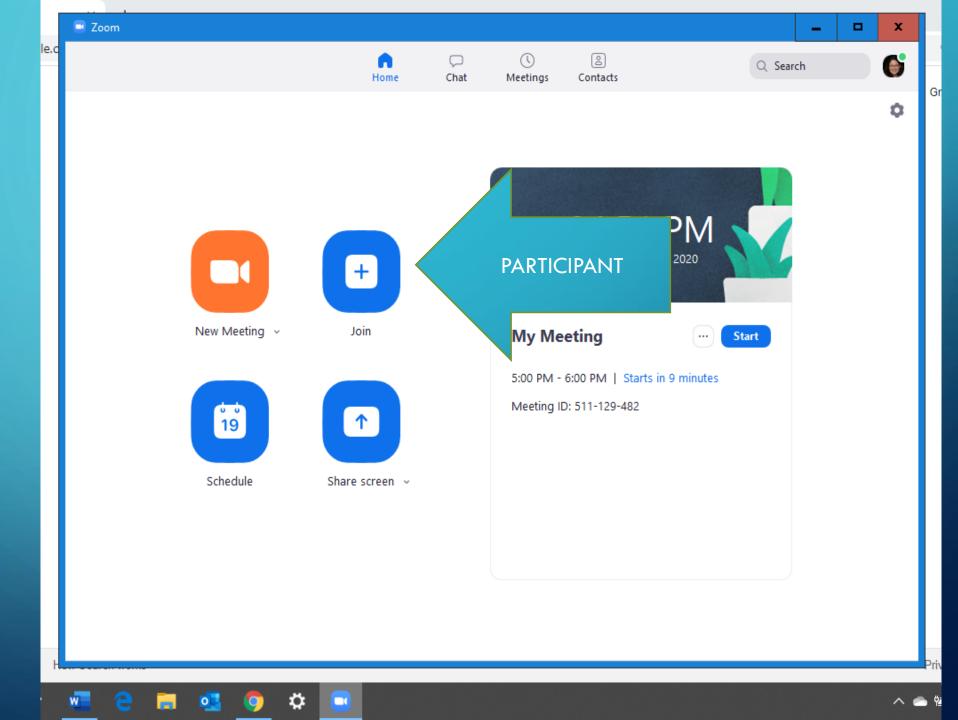
Chat

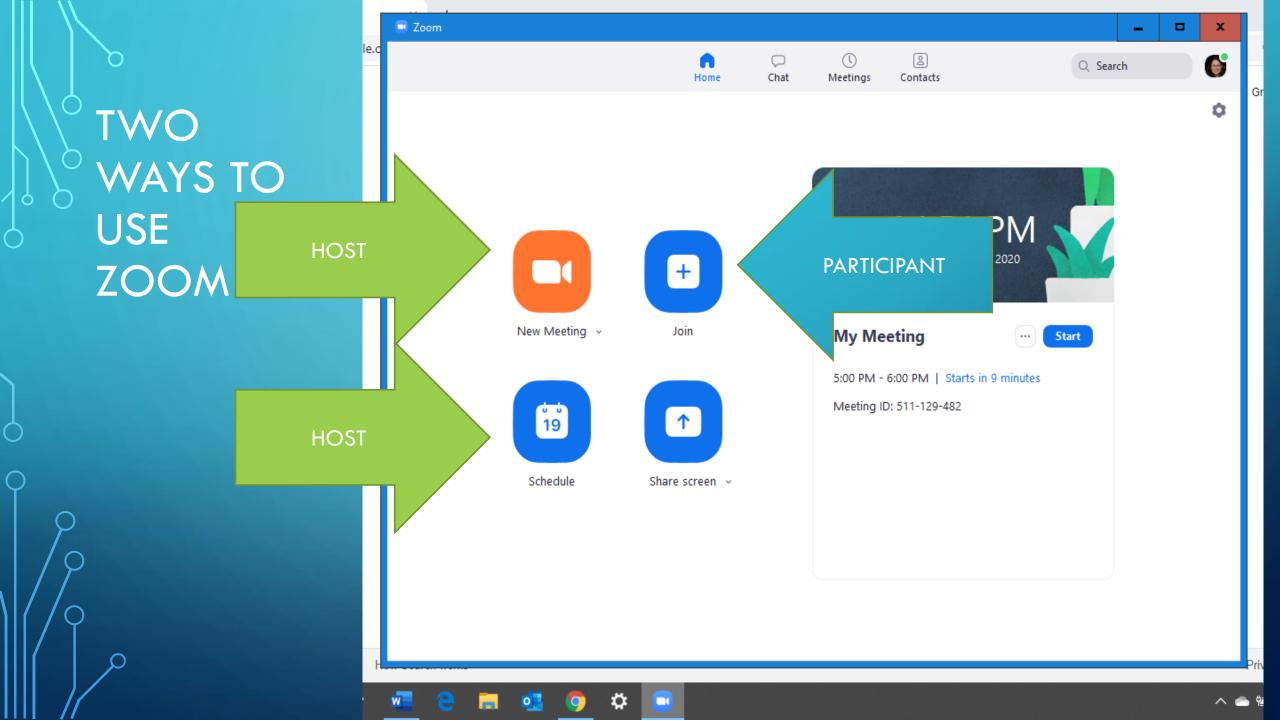
Cross-Platform Messaging & File Sharing

Watch Video | Learn More



TWO
WAYS TO
USE
ZOOM





"Luke, you must learn the ways of the force"



"I'm ready, Obi Wan."



TWO WAYS TO LOG IN

1. THE ONLINE PORTAL (VIA BROWSER)

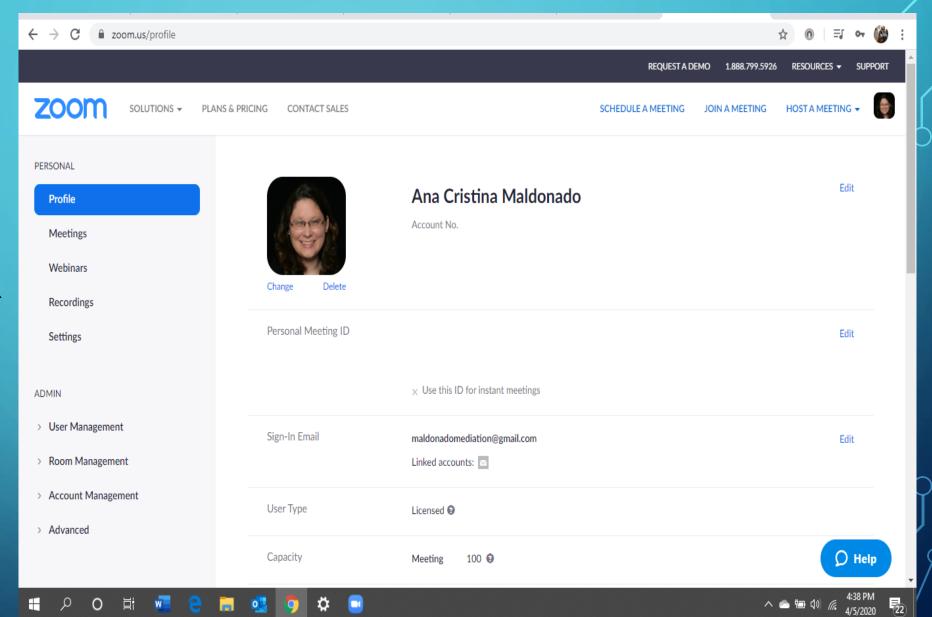
Open www.zoom.us and log in.

2. THE APPLICATION (MOBILE APP or .EXE)

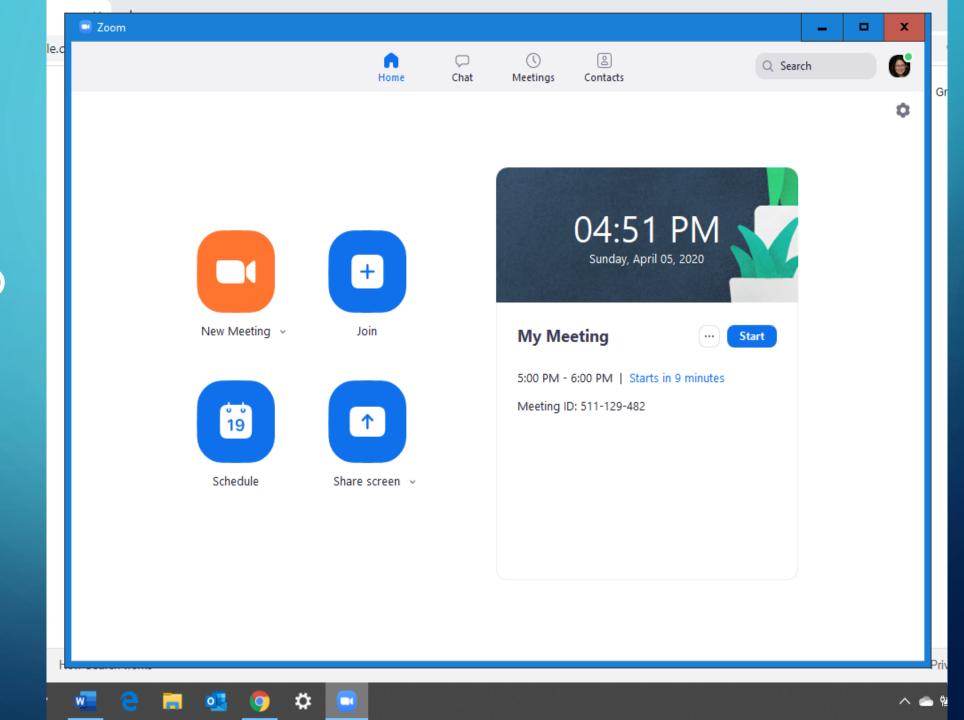
This is what you download.

ZOOM calls it the "Meeting Client."

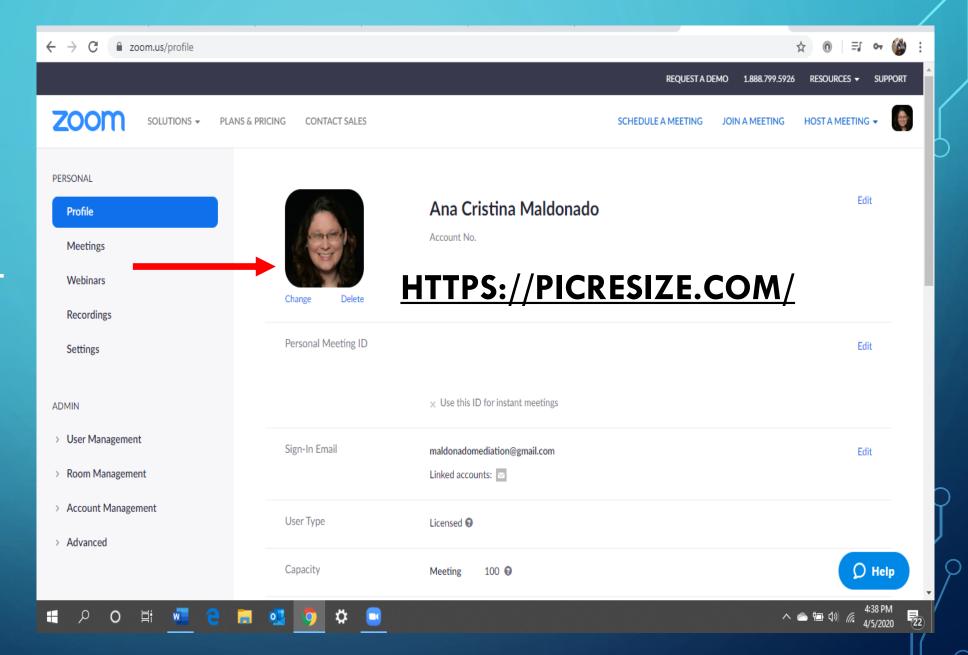
LOGGED IN VIA BROWSER (ZOOM.US)

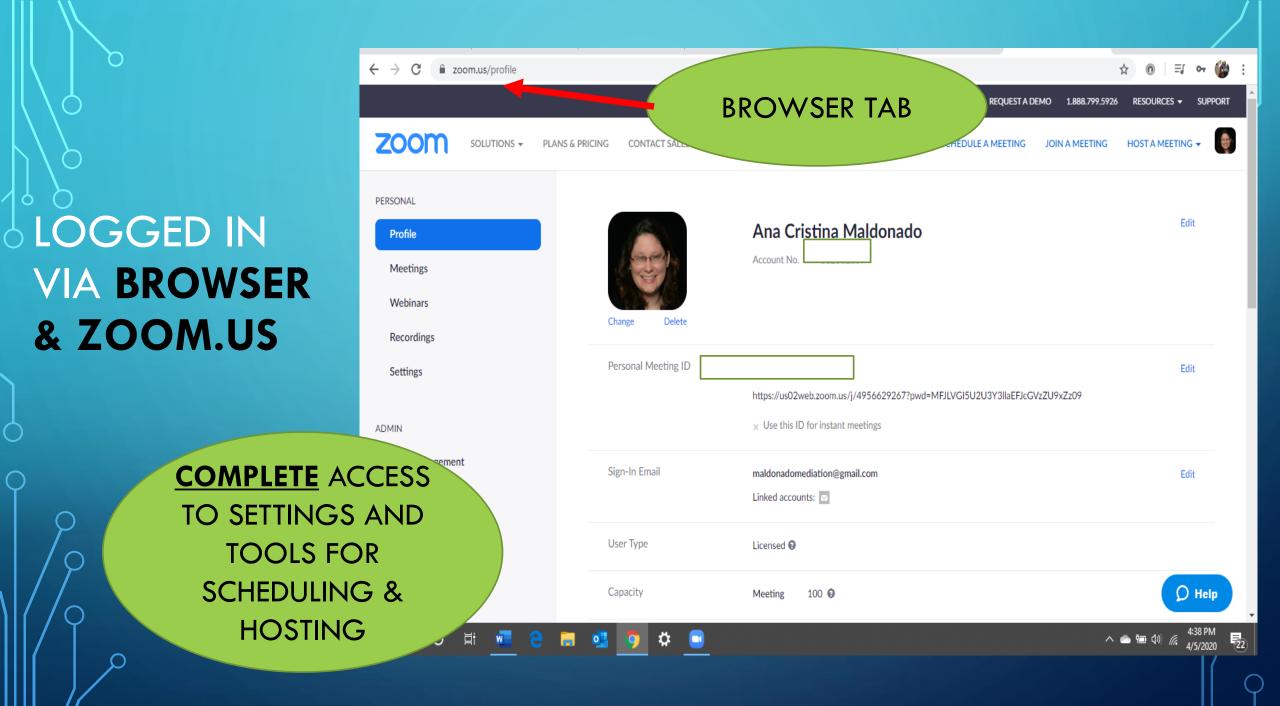


LOGGED IN TO APPLICATION (APP OR .EXE)

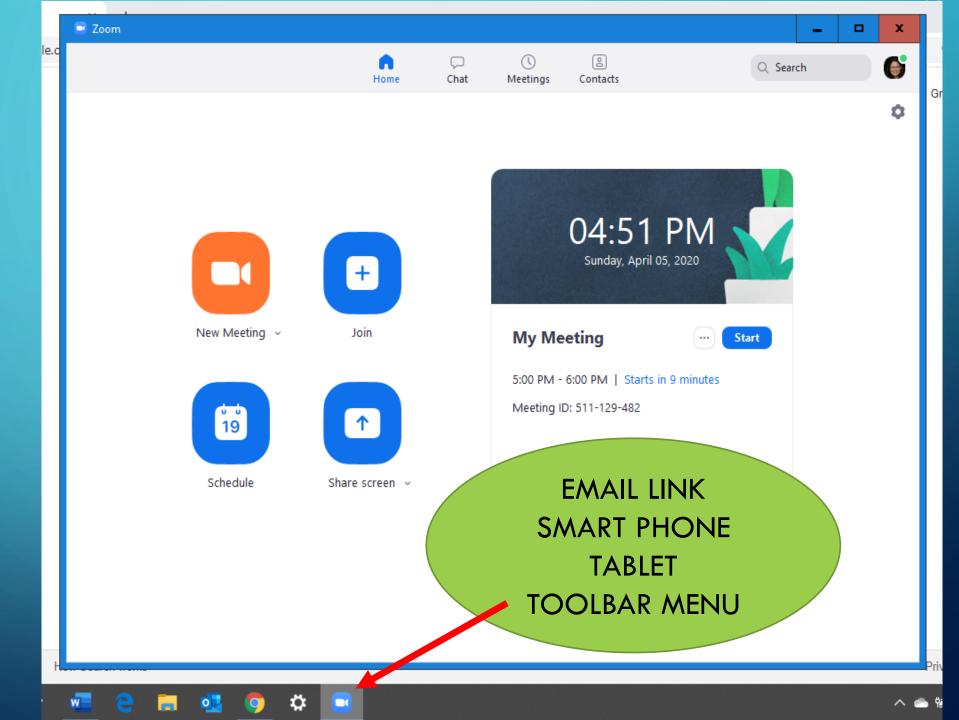


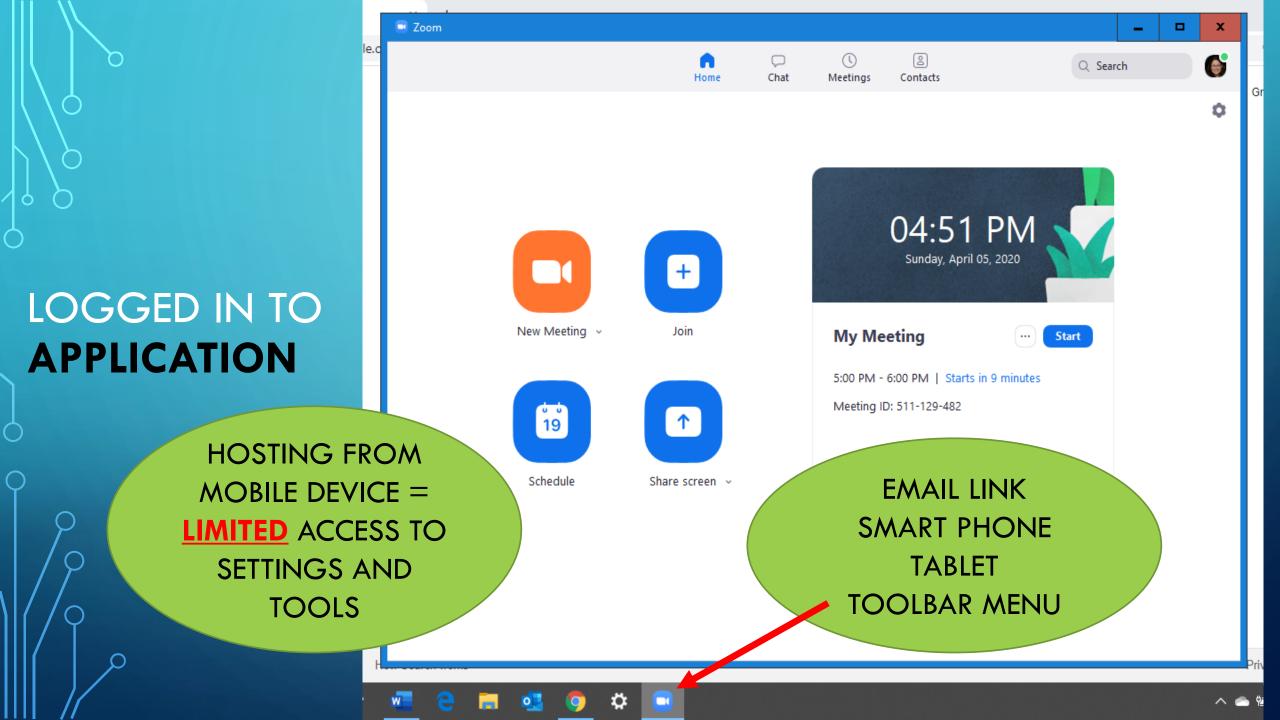
PROFESSIONAL PHOTO OR LOGO HERE





LOGGED IN TO APPLICATION





TIME TO JOIN A VIDEOCONFERENCE!

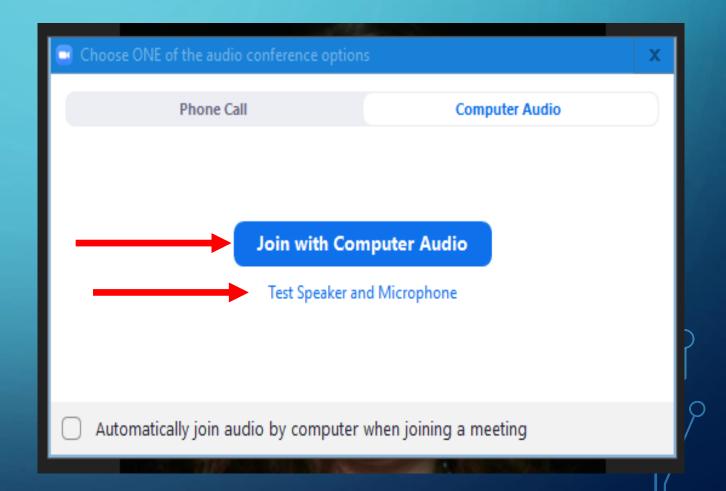
- https://www.youtube.com/watch?v=JMOOG7rWTPa
- "A Video Conference in Real Life" (3.5 minutes)
- OPEN PPT \rightarrow CLICK SCREEN SHARE CHOOSE PPT THUMBNAIL \rightarrow CLICK SHARE \rightarrow START PPT PRESENTATION.
- CLICK YOUTUBE LINK → NEW SHARE → CHOOSE YOU TUBE THUMBNAIL → CLICK SHARE. CLICK OPTIMIZE COMPUTER SOUND.
- VIDEO ENDS: NEW SHARE → PPT THUMBNAIL → CLICK SHARE → NEW SLIDE.

DIFFERENT LEVELS OF FAMILIARITY

- Some people are not comfortable with technology
- Some people are fine with technology, but just unfamiliar or inexperienced with this program
- PRACTICE & PREPARE on your own or with a group

AVOID TECH HARDWARE ISSUES

- Click on any prompts to "Join Audio" and "Join Video."
- Be prepared! Test your tech ahead of time
- Use the ZOOM audio and video tests before and inmeeting if needed.

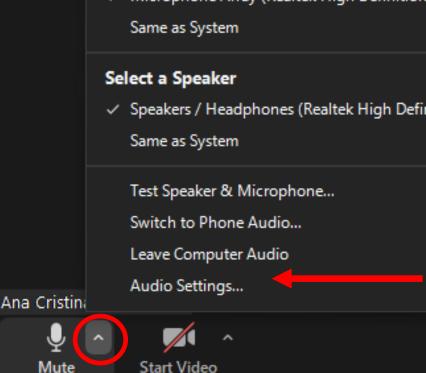


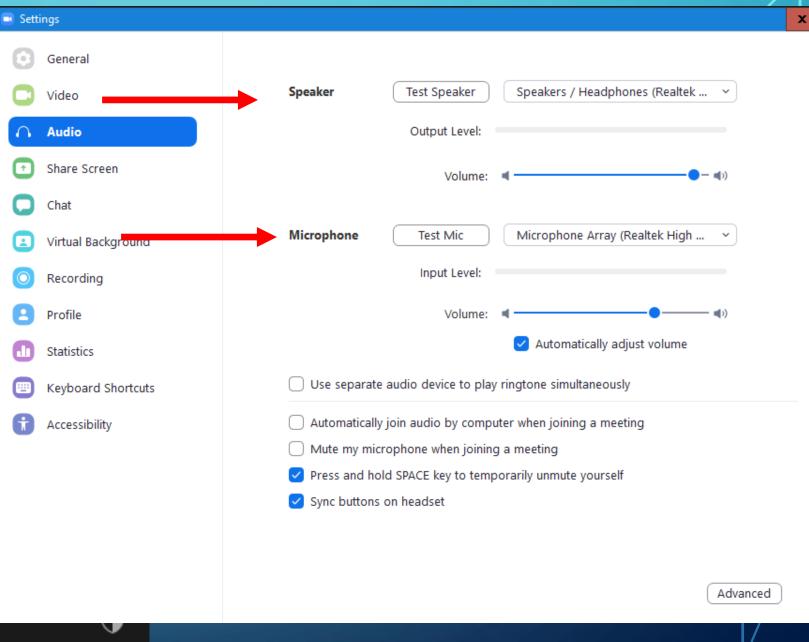
IN-MEETING TROUBLESHOOTING FOR AUDIO AND **VIDEO**

Select a Microphone

 Microphone Array (Realtek High Definition Au Same as System

 Speakers / Headphones (Realtek High Definition) Same as System





TROUBLESHOOT HARDWARE ISSUES



• Did the audio or video device fail?

TIP: Check the computer control panel settings to make sure headsets and web-cams are connected, active and selected.

• Still having trouble?

ZOOM Video FAQ & YouTube university!

BEST POSSIBLE INTERNET CONNECTION

- Perfect: 1.5 Mbps internet connection & be hard-wired from your laptop to the router with an ethernet cable.
- Good enough: minimum 600 Kbps internet connection & private, password protected home or office wifi network.
- <u>Avoid</u>: Public, unsecured wifi networks & "speakerphone" audio in public places.
- Check your internet speed using SpeedTest.net.







USB A / ethernet adapter

INTERNET CONNECTION/ PROCESSING TROUBLESHOOTING

Top Five Tips:

- 1. Plan B: Get participant cell phones at the beginning.
- 2. Internet traffic might affect bandwidth.
- 3. Keep open desktop applications to a minimum.
- 4. Turn off video and proceed on voice-only.
- 5. If all else fails, REBOOT.





CORONAVIRUS

Broward Judge to Attorneys: Get Out of Bed, Get Dressed for Zoom Hearings

Broward Circuit Judge Dennis Bailey made the plea in a letter published by the Weston Bar Association

Published April 14, 2020 • Updated on April 14, 2020 at 5:55 pm







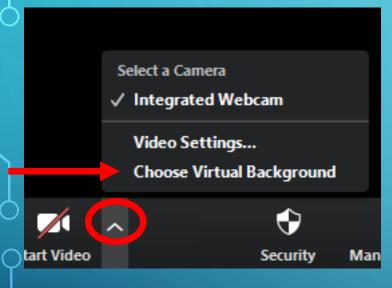
LOOK PROFESSIONAL!

Top Five Tips:

- 1. Lighting from the front.
- 2. Camera at eye level.
- 3. Normal tone of voice.
- 4. Solid color tops & ties.
- 5. Tidy and non-distracting background.



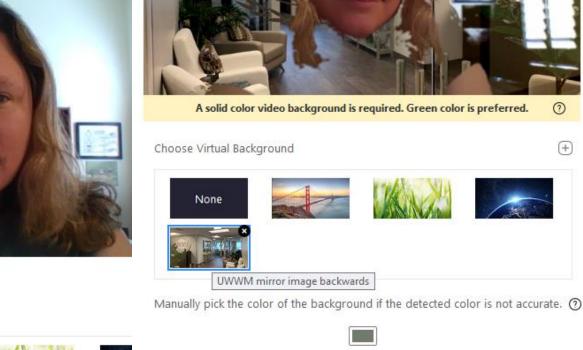
SETTING UP A VIRTUAL BACKGROUND





Choose Virtual Background

None

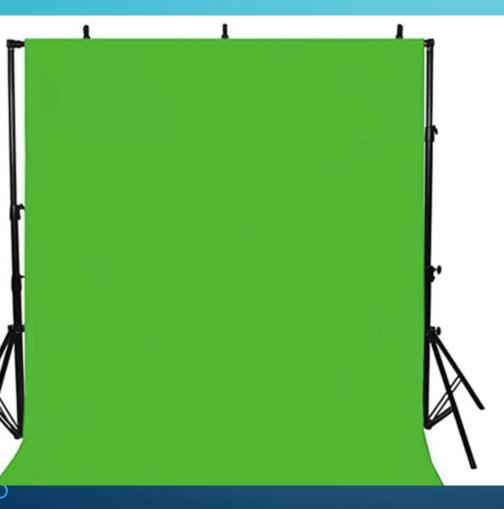


I have a green screen ②

Mirror my video

☼ Rotate 90°

GREEN SCREEN, ANYONE?



Photography Cloth Solid Color Photo Studio Prop Background Studio Cloth Multi-Color Backdrop Photo Background Studio Green Screen Photography Background for Photo Studio (Green, 1.51)

Brand: ZWIFEJIANQ

★★★☆☆ × 171 ratings

Price: \$14.99 & FREE Shipping on orders over \$25.00 shipped by Amazon. Details & FREE Returns

Get a **\$100** Amazon.com Gift Card upon approval for the Amazon Business American Express Card. Terms apply.

Size: 1.5*1

\$14.99

& **FREE Shipping** on orders over \$25.00 shipped by Amazon.

Details ~ & FREE Returns ~

Arrives: Sunday, Jan 31 Details

Fastest delivery: Wednesday,

Jan 27

Order within 12 hrs and 49 mins

Details

In Stock.

Qty: 1 🗸



Buy Now



Ships from Amazon
Sold by ZWIFEJIANQ

LOCK YOUR DOORS!



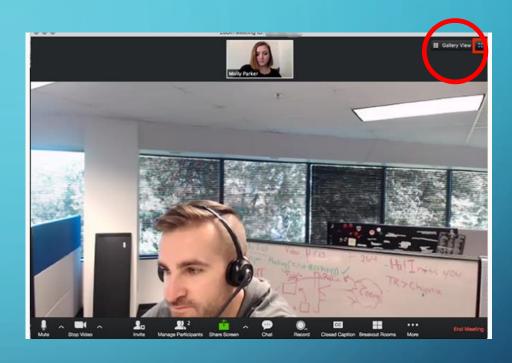
ZOOM TOOLS

- DIFFERENT WAYS TO VIEW PARTICIPANTS
- CALENDAR INTEGRATION DURING SCHEDULING
 - OUTLOOK, GOOGLE AND ICAL
- RECORDING
- BREAKOUT ROOMS
- CHAT
- FILE SHARING
- WHITEBOARD, ANNOTATE & REACTIONS
- SCREENSHARE
- CO-HOSTS
- CLOSED CAPTION (EITHER WITH A TOKEN OR WITH A DESIGNATED PERSON)
- REMOTE DESKTOP CONTROL
- SPOTLIGHT SPEAKER OR PIN VIDEOS

GALLERY VIEW



SPEAKER VIEW



MINI-WINDOW:



CALENDAR INTEGRATION DURING SCHEDULING

1. Go into your Profile through Web Portal to "Configure Calendar and Contacts Service"

Calendar and Contacts
Integration

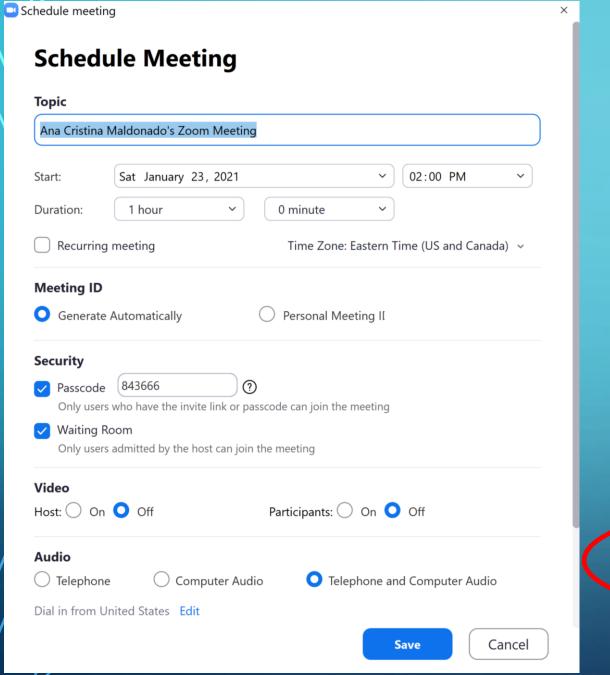
We support the following services: Google Calendar, Microsoft Exchange, and Microsoft Office
365

Configure Calendar and Contacts Service

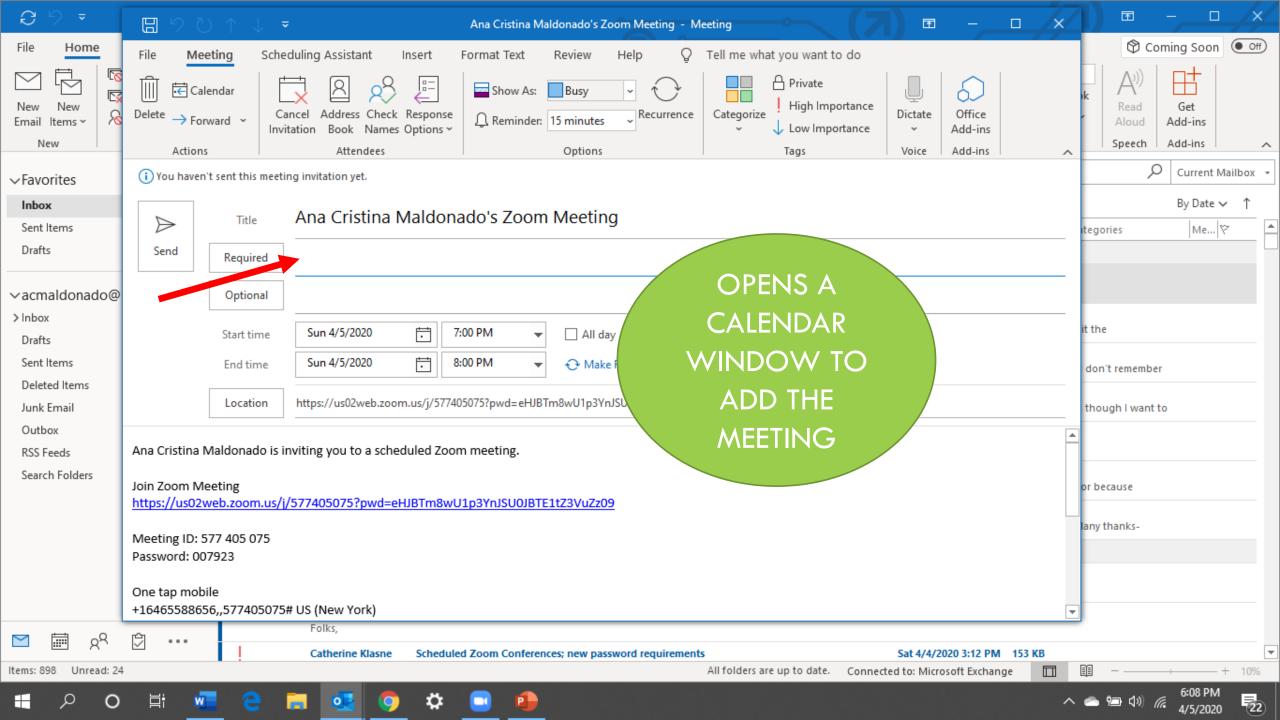
The program supports
Google, Exchange, and
Office 365 (Outlook)

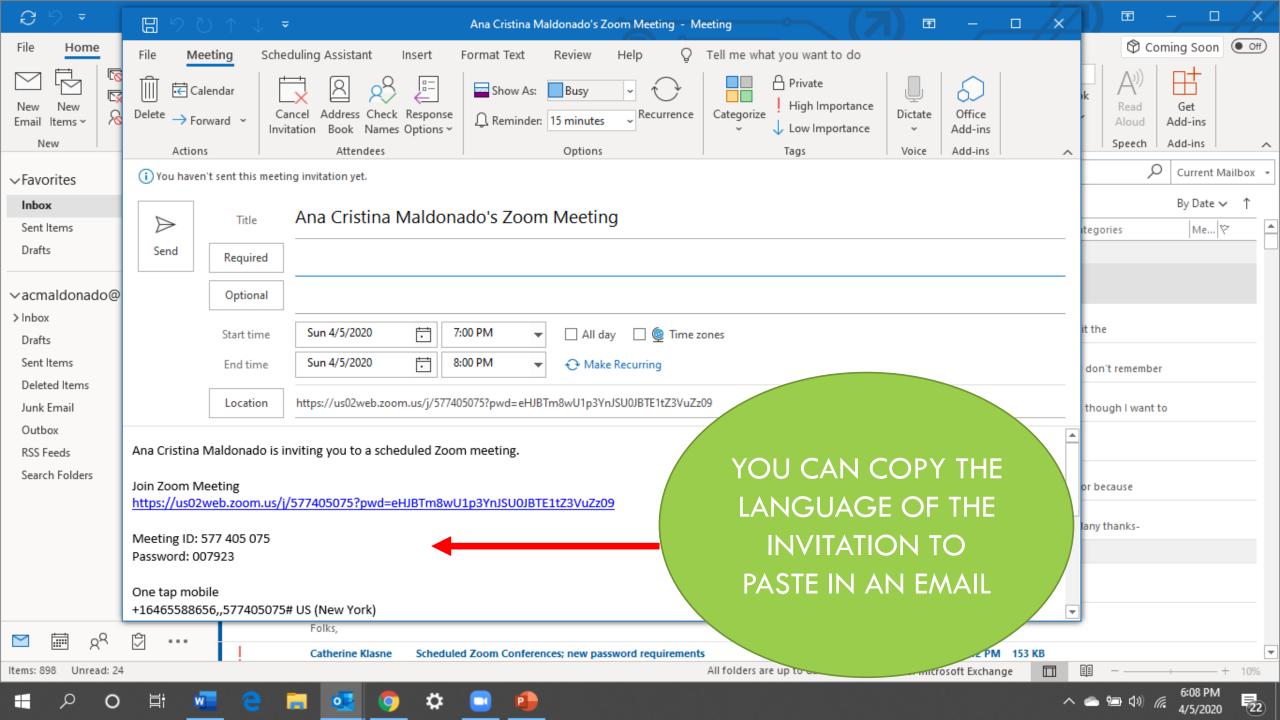
- 2. Sign out and sign back in.
- Add a Zoom plug in to your email program if available.

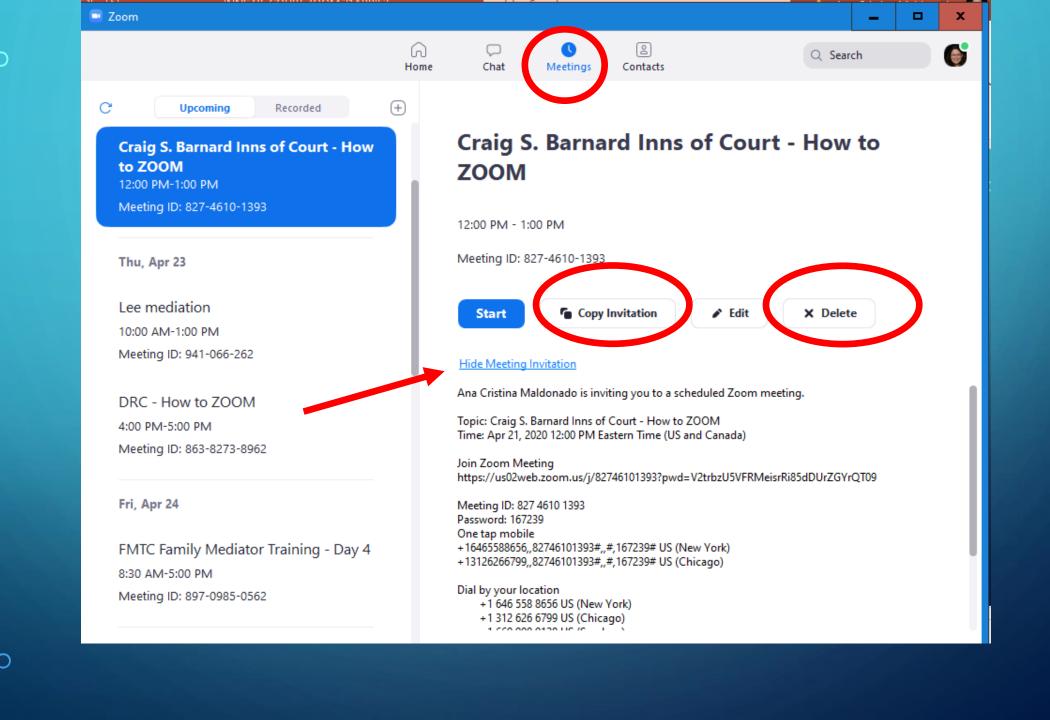




(Mon January 25, 2021 V 10:00 AM			AM Y
Duration:	3 hours ×	0 minute	v	
Recurring meeting Time Zone: Eastern Time (US and Canad				
Meeting ID				
Generated I	D 860 4568 0476	O Personal Me	eetii	167
Security				
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_		r passcode can join the m	neeting	
Waiting Roo	m Imitted by the host can j	ioin the meeting		
Offiny discrist de	militied by the host early	join the meeting		
Video				
Host: O On () Off	Participants: O	On Off	
Audio				
Telephone	Computer A	Audio O Telepl	hone and Compu	ter Audio
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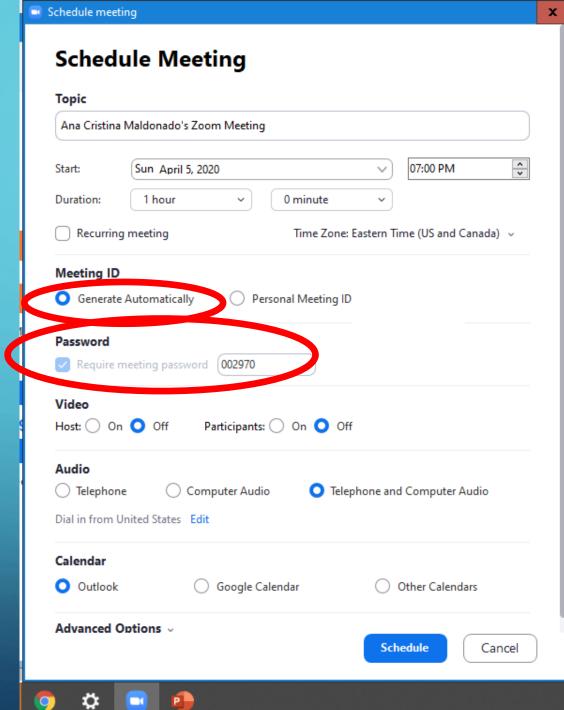




USE UNIQUE (AUTOGENERATED) MEETING ID AND NOT PERSONAL MEETING ID

AND

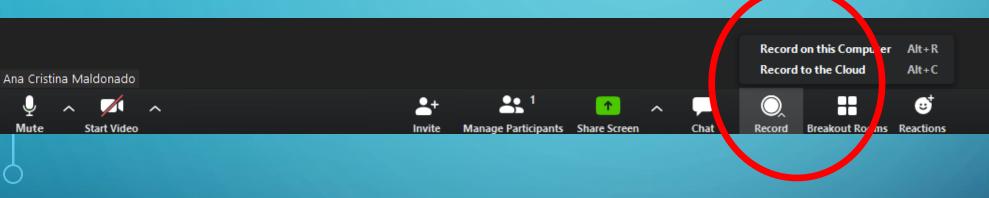
ALWAYS USE A **PASSWORD**



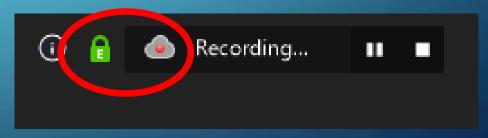


RECORDING

 ZOOM's default is to allow recording of your meeting.



• Once it's on, the program tells you it is recording and allows you to pause and stop.



















TURN OFF RECORDING IN YOUR SETTINGS

Add a timestamp to the recording (?)

Record thumbnails when sharing ?

Save panelist chat to the recording (?)

Display participants' names in the recording

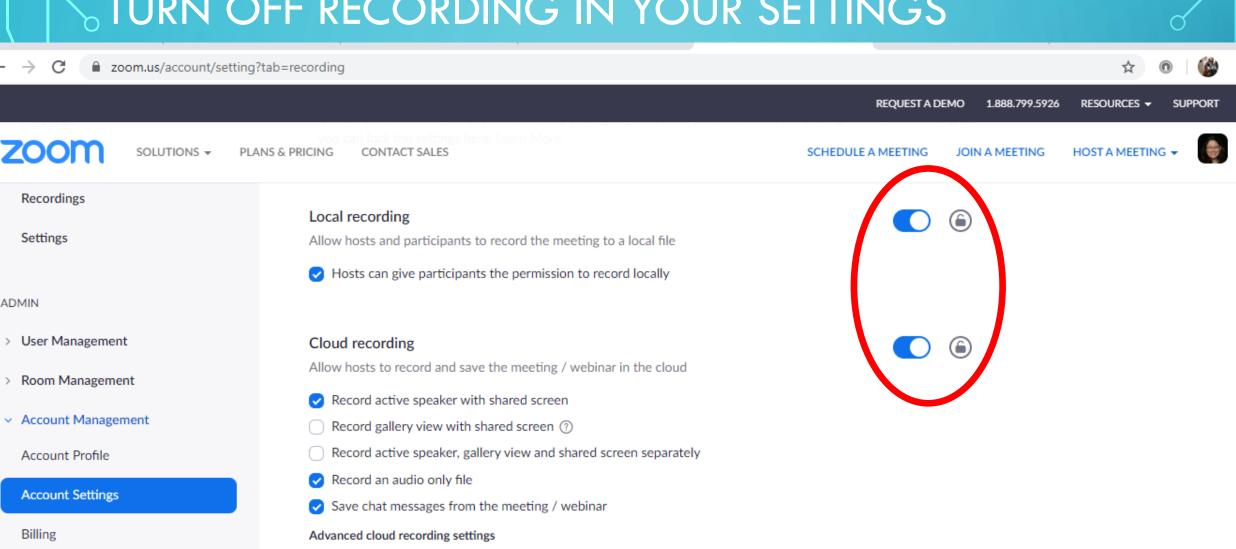
Optimize the recording for 3rd party video editor ?

ADMIN

Recording Management

IM Management

Reports





TURN OFF RECORDING WHEN SCHEDULING

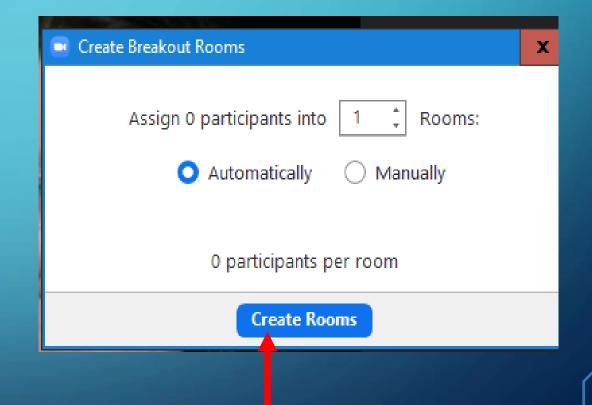
Audio		
O Telephone	Computer Audio	 Telephone and Computer Audio
Dial in from United States Edit		
Calendar		
Outlook	○ Google Calenda	ar Other Calendars
Advanced Option	ns ^	
Enable Waiting	Room	
Enable join bef	ore host	
Mute participa	nts upon entry	
Only authoritie	uted overs can join: Sign in to	Zoom
Automatically	record meeting	
O Locally (In the cloud	
Alternative hos	te	
Example:iohn	@companv.com:peter@scho	pol.edu
		Schedule Cancel

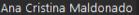
BREAKOUT ROOMS

Breakout room

Allow host to split meeting participants into separate, smaller rooms

- Allow host to assign participants to breakout rooms when scheduling
- If you are hosting on a tablet or phone you won't be able to use this feature.
- Even on a laptop, you must first enable Breakout Rooms in advanced settings.
- Always create one extra room: aka "the kitchen"























BREAKOUT ROOMS

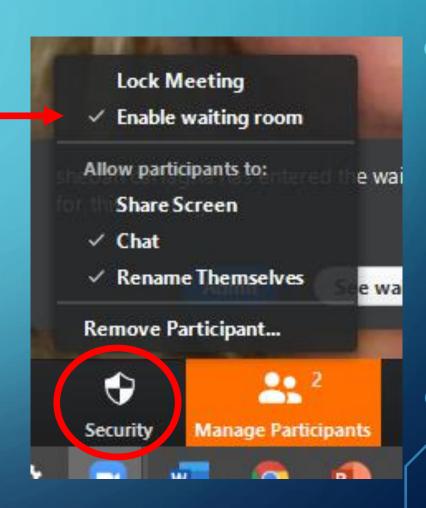
- Only Host can open Breakout Rooms.
- Host decides how many Breakout Rooms and can re-name them.
- Host assigns Participants to Breakout Rooms. Default is automatic, but manual assignment is recommended.
- There is now a setting where participants can "self-select" which breakout room to go to but it must be enabled <u>not</u> useful for mediation. You want to be the one assigning people so they don't end up in the wrong place.
- Host opens Breakout Rooms. Participants may be asked to click "Join Breakout Room."

BREAKOUT ROOMS, CONTINUED.

- Host chooses which Breakout Room to join and can move from room to room.
- Host can also move "re-assign" participants from room to room.
- Participants can see who else is in their room by clicking "Participants"
- Participants can click "Leave Breakout Room" and return to the Main Session.
- To bring everyone back together, Host closes Breakout Rooms. All Participants receive 60 seconds notice (which can be extended).
- When Breakout Rooms close, everyone returns to the Main Session.

BREAKOUT ROOMS TIP

- Wait until everyone is on the call to assign participants and open Breakout Rooms.
- Then, before you go into Breakout Rooms:
 - go to your Security icon
 - <u>turn off</u> the Waiting Room.
- If someone gets disconnected they will go right back to the Breakout Room.



CHAT



- If enabled, you can chat with the people in your room.
- Chat can go to "Everyone" or, if enabled, to an individual, using the dropdown box.
- You can't chat with someone who is not in your room.
- Communication Backups:
 - If you are in a Breakout Room, click "ASK FOR HELP" to call the host.
 - Get cell phones at the beginning of the meeting if you will need to be able to have conversations with people in other Breakout Rooms.

CHAT CONFIDENTIALITY

Chat

Allow meeting participants to send a message visible to all participants



Private chat

Allow meeting participants to send a private 1:1 message to another participant.

Auto saving chats

Automatically save all in-meeting chats so that hosts do not need to manually save the text of the chat after the meeting starts.















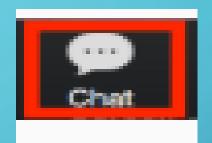
File transfer

Hosts and participants can send files through the in-meeting chat. This option cannot be enabled if the End-to-end encryption option is enabled.

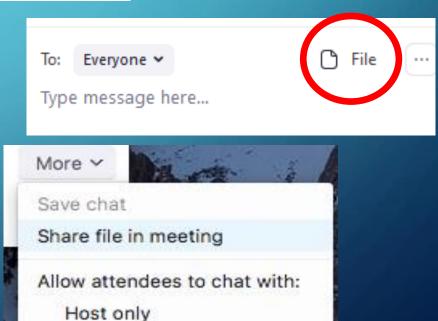


FILE SHARING

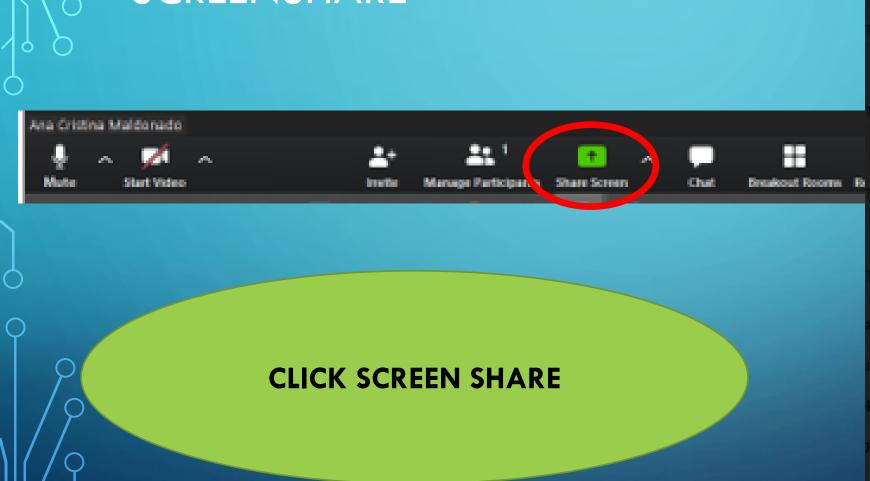
- File sharing must be enabled.
- It can be limited to specific types of files.
- In-meeting, file sharing can be accessed through the "Chat" tool
- It works like an email attachment.

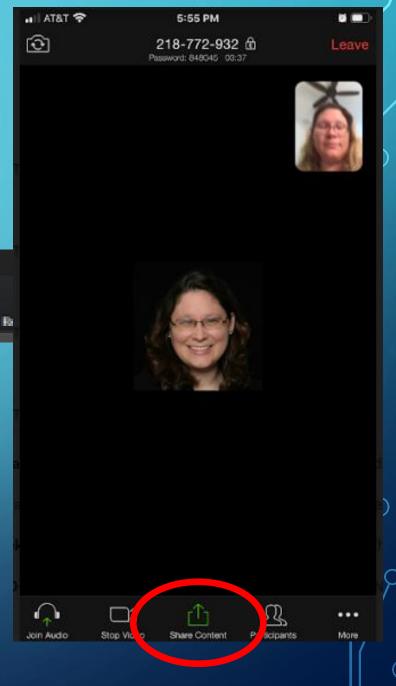


✓ Everyone

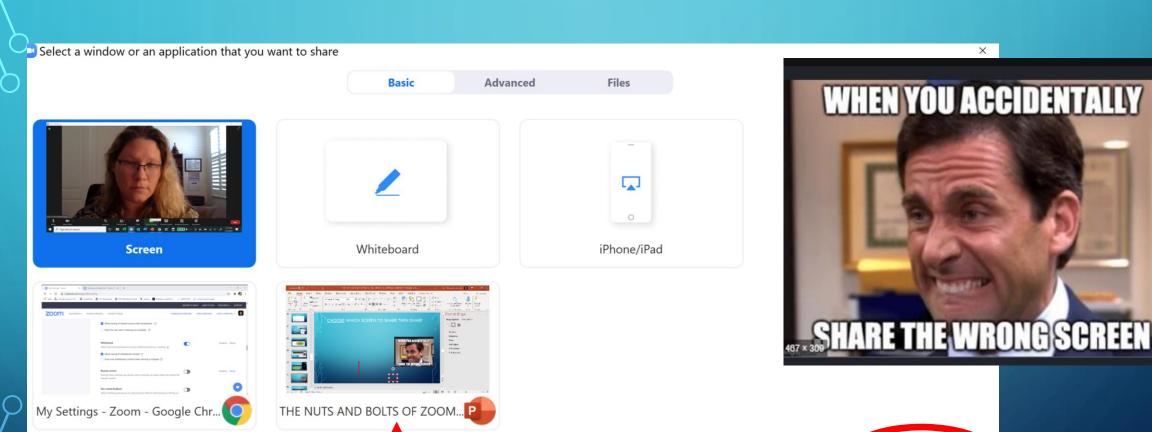


SCREENSHARE

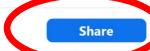




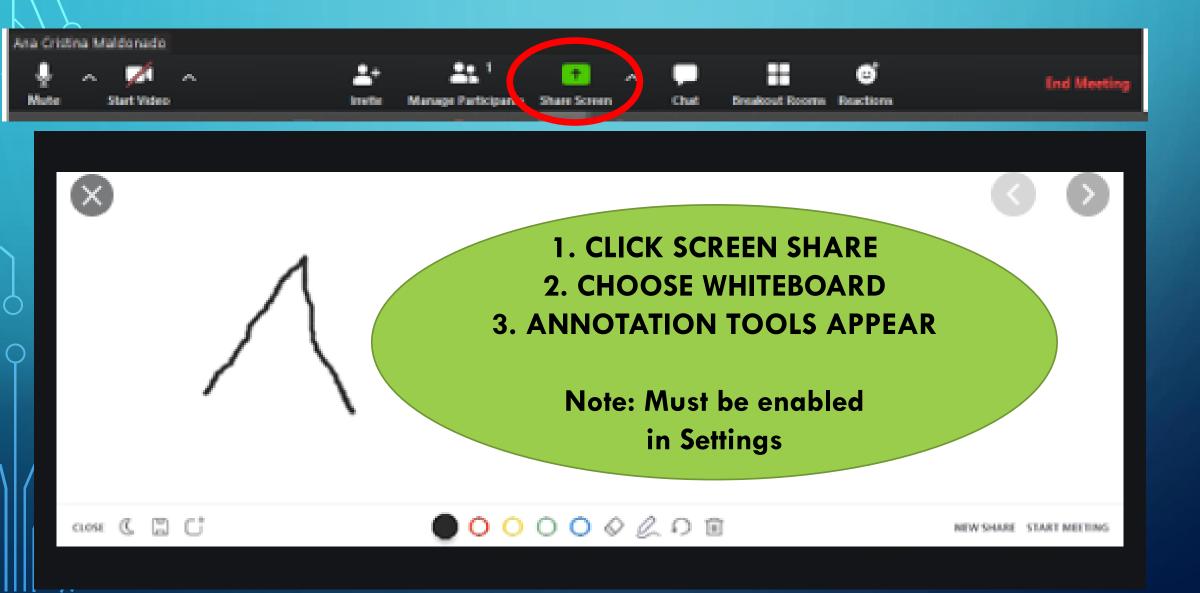
CHOOSE WHICH SCREEN TO SHARE THEN SHARE



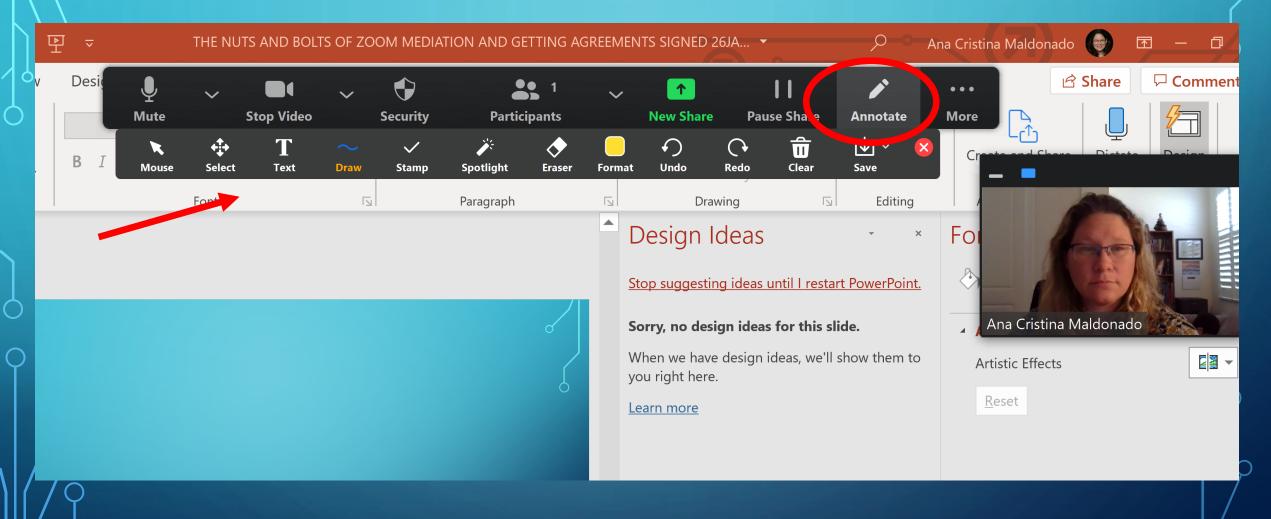




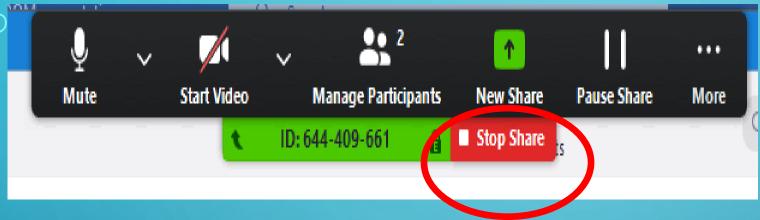
WHITEBOARD & ANNOTATION



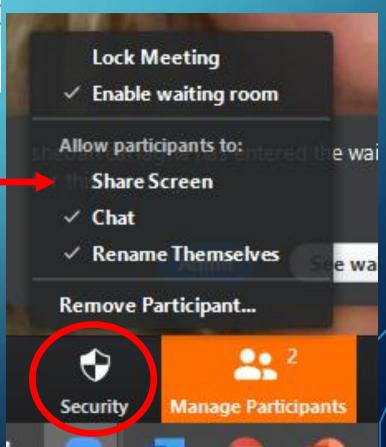
ANNOTATION



OUSE SCREEN SHARING TOOLBAR TO STOP SHARE...



...OR TURN PARTICIPANT SCREEN SHARING OFF OR ON FROM THE SECURITY ICON



OTHER TOOLS

- POLLING
- CO-HOSTS
- CLOSED CAPTION (EITHER WITH A TOKEN OR WITH A DESIGNATED PERSON)
- REMOTE DESKTOP CONTROL
- SPOTLIGHT SPEAKER OR PIN VIDEOS

WHAT ABOUT SECURITY?

Zoom video meetings are being interrupted by hackers spewing hate speech and showing porn. It's called 'Zoombombing.' Here's how to prevent it.

To report Zoombombing:

FBI's Internet Crime Complaint Center at ic3.gov.
Report threats during a teleconference at tips.fbi.gov.

GETTING AGREEMENTS SIGNED

E-SIGNATURE PROGRAMS

- ADOBE FILL & SIGN
- DOCUSIGN
- HELLO SIGN

PDF PROGRAMS

- ADOBE ACROBAT PRO
- PHANTOM FOXIT
- NITRO PRO

FOR YOUR LESS TECHY PEOPLE

 HYBRID METHOD WITH PRINT AND SCAN

SMART PHONE SCANNERS

- IPHONE USE THE SCANNER IN "NOTES" (NEW NOTE → PICTURE → SCAN)
- GENIUS SCAN (FREE)
- CAM SCANNER (FREE)

ADOBE ACROBAT PLANS — ESIGNATURES AND PDF EDITOR



Adobe Sign Plans & Pricing

Acrobat PDF Pack with e-sign

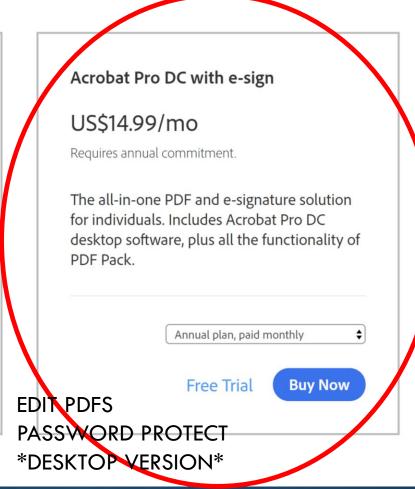
US\$9.99/mo

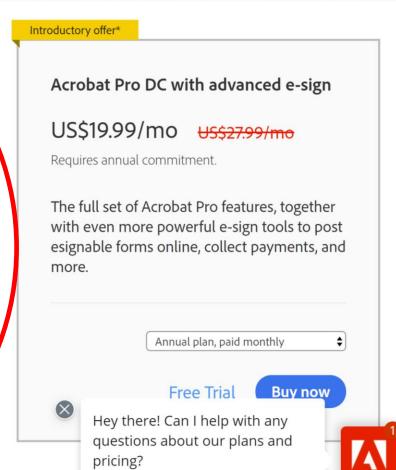
Billed annually at US\$119.88/yr. Online services only.

Our basic collection of tools to e-sign, convert, and combine PDFs online.

Annual plan, prepaid

Buy Now

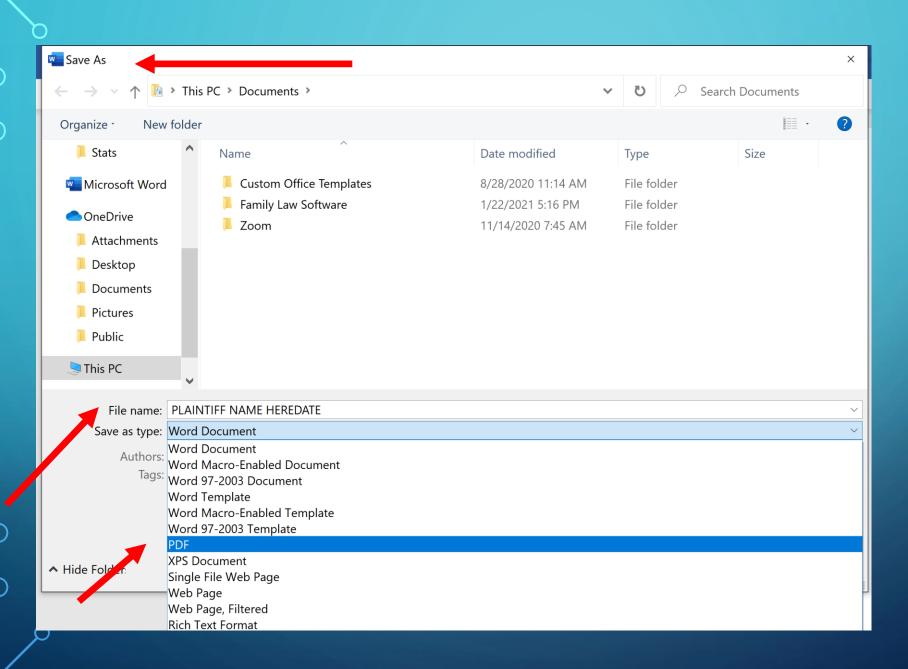




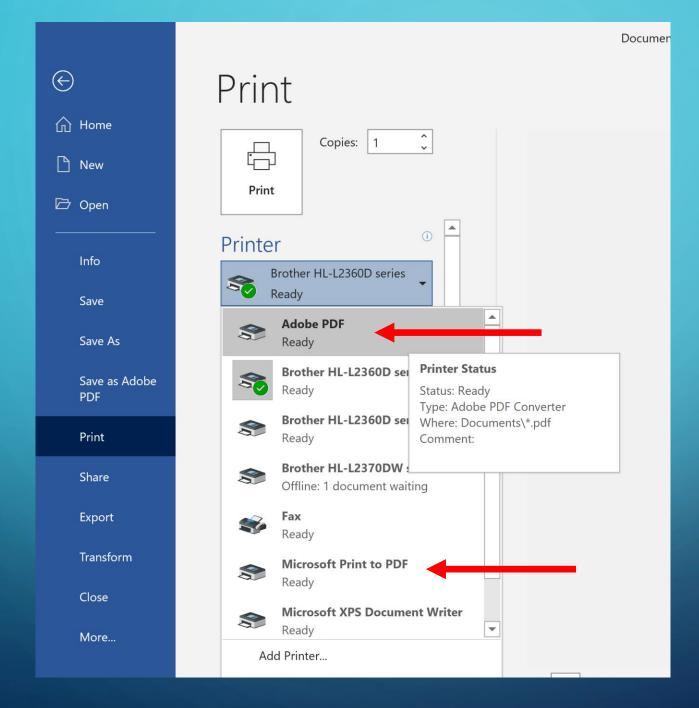
ADOBE FILL AND SIGN



- You will need individual emails for each signer. Start gathering them early.
- Your signing parties will probably need to download the App. Give them a heads up. They can work on this in caucus.
- When the parties reach an Agreement, save any MS Word Agreement file as a PDF. (Some people use "Save As" PDF, some people use Print and select)..
- Open your PDF with Adobe and click on "Request Signatures."
- Click "More Options" and choose "Complete in Any Order."
- Type in all the signer emails and click "Next" or "Specify Where to Sign."

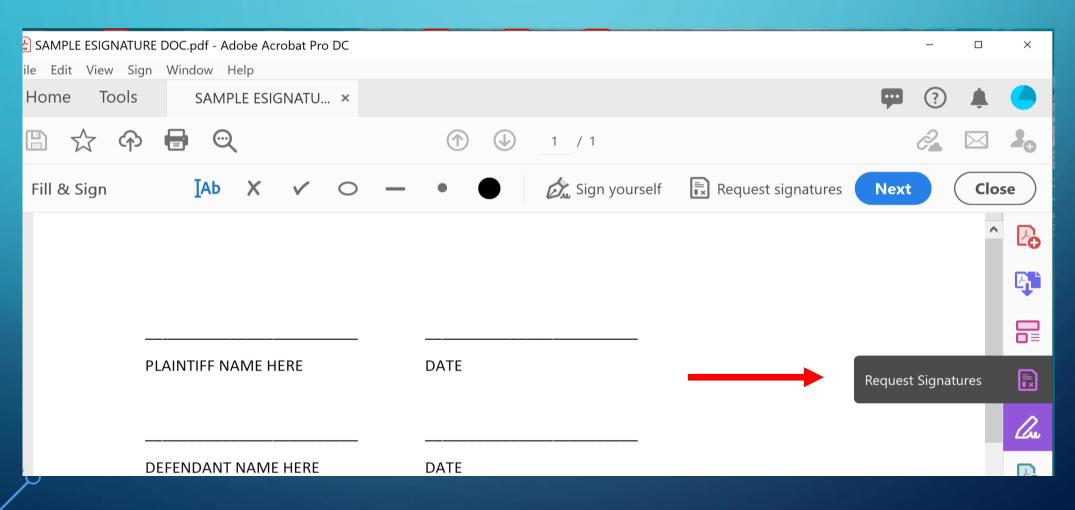


"SAVE AS" PDF

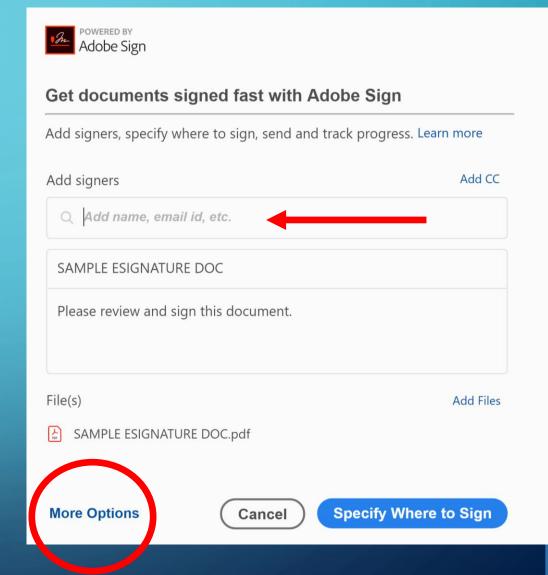


"PRINT" PDF

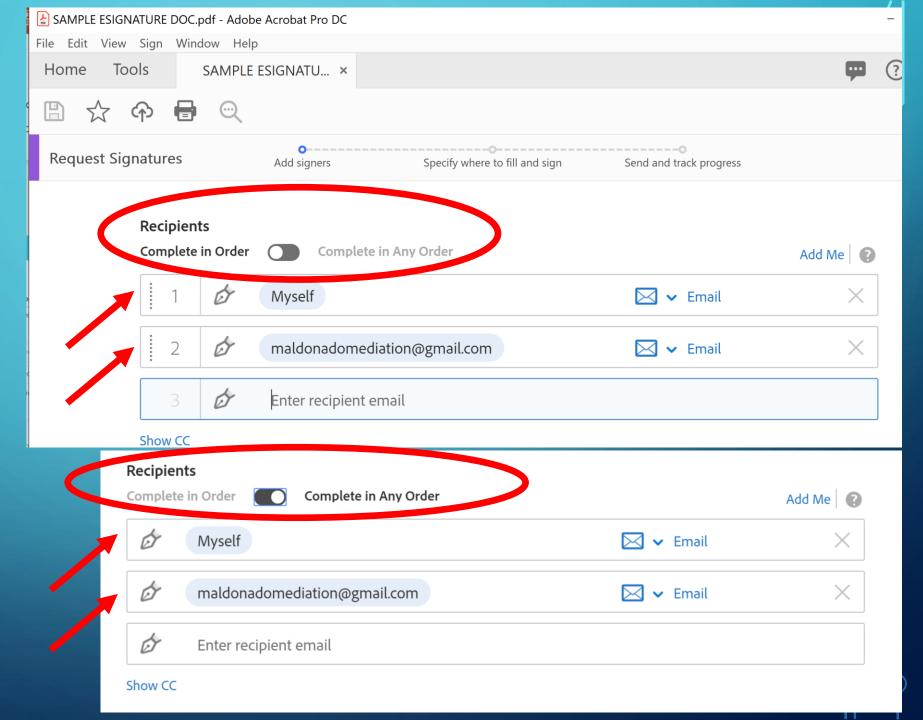
OPEN YOUR PDF WITH ADOBE AND CLICK ON "REQUEST SIGNATURES."



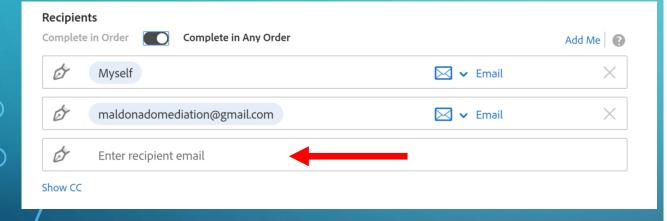
CLICK "MORE OPTIONS"...

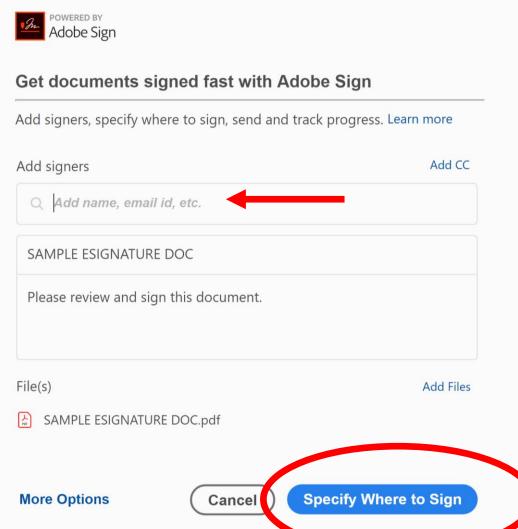


... AND
CHOOSE
"COMPLETE
IN ANY
ORDER"



TYPE IN ALL THE SIGNER EMAILS AND CLICK "NEXT" OR "SPECIFY WHERE TO SIGN"

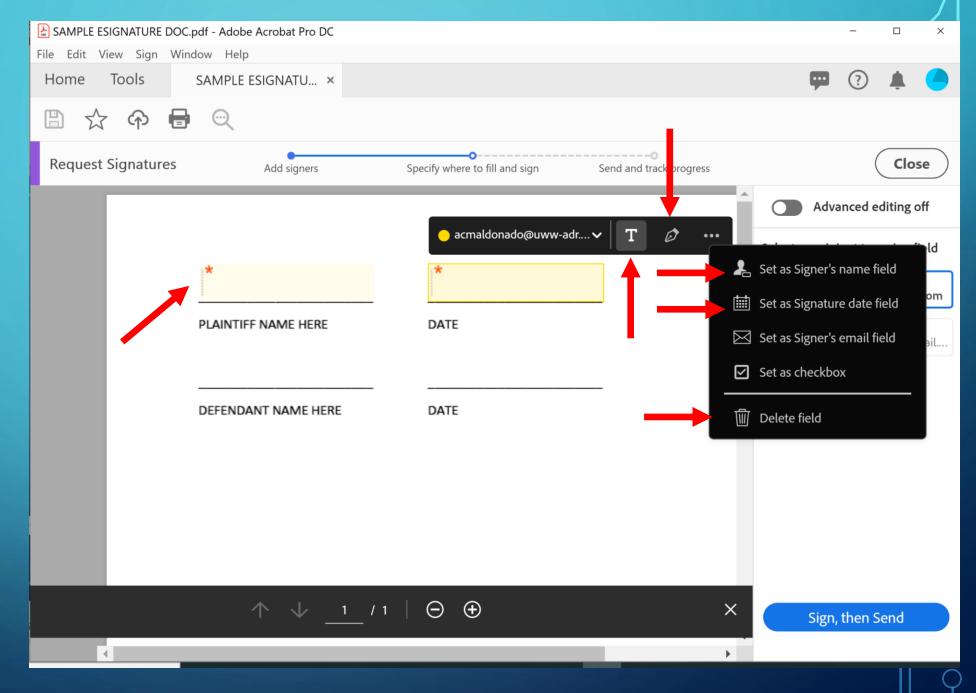


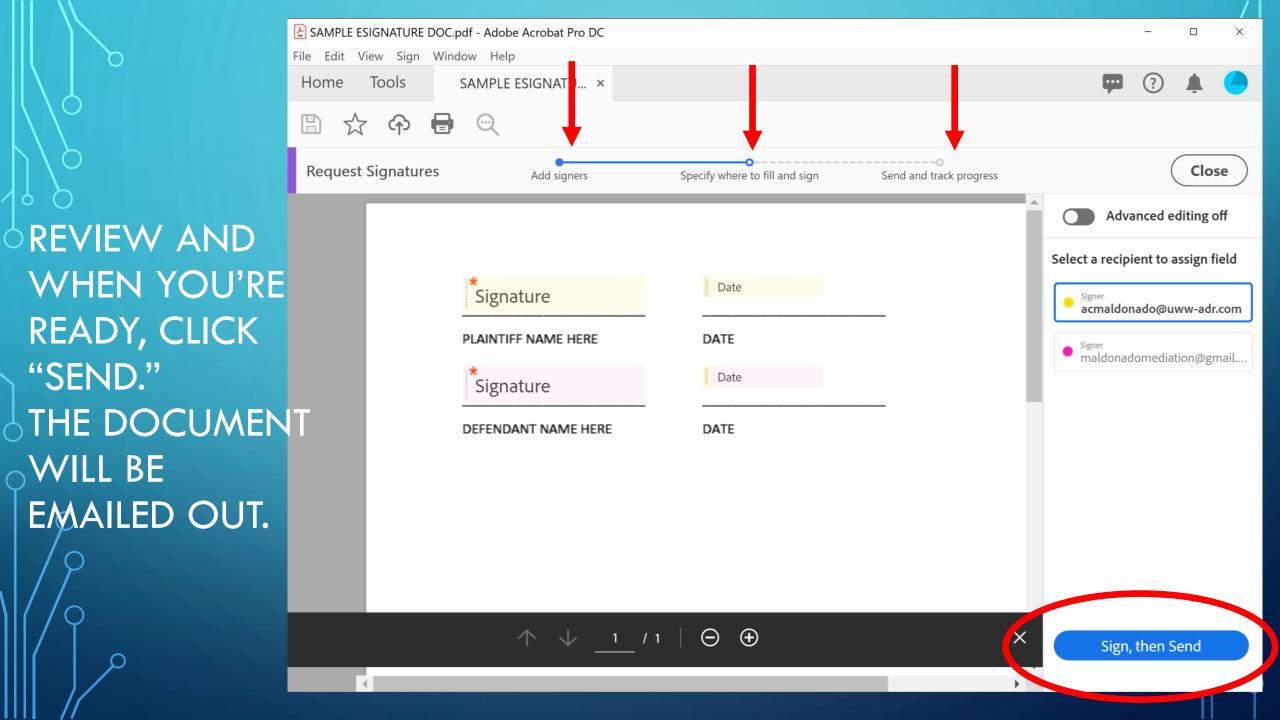




- Lei
- Click and drop in text boxes for initials, and signature boxes and/or date boxes for each signer. Review the type of boxes! Make sure you didn't miss any pages!
- When you're ready, click "Send" and the document will be emailed out. You will get an email saying the document was sent out.
- You can go back and email "Reminders" from within Adobe and check the status of signatures. ("2 of 4 signed")
- When everyone signs, Adobe automatically sends every signer a fully executed version of the document.
- If you are efiling, you will need to convert your encrypted signature file to a PDF-A one without any metadata.

CLICK AND DROP IN TEXT BOXES FOR INITIALS, AND **SIGNATURE BOXES** AND/OR DATE BOXES FOR EACH SIGNER.





ADOBE SENDS SIGNATURE STATUS EMAILS

Your Agreement Has Been Sent for Signature!

- When all participants have completed MSA PP
 15JAN2021 US all parties will receive a final PDF copy by email.

```
AGREEMENTS

been signed by

(r 3@att.net). It is now waiting for

t @gmail.com to sign.
```

```
AGREEMENTS

12JAN2021
between Ana Cristina
Maldonado,

and 2 more is Signed and
Filed!
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ADOBE FILL AND SIGN FOLLOW UP AND EFILING



- You can go back and email "Reminders" from within Adobe and check the status of signatures. ("2 of 4 signed")
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- If you are efiling, you will need to convert your encrypted signature file to a PDF-A one without any metadata.

THANK YOU! ANY QUESTIONS?

ANA CRISTINA MALDONADO

ACMALDONADO@UWW-ADR.COM

(561) 301-5174